NAIOP Gulf Coast Chapter June 25, 2025



LOUISIANA'S ECONOMIC DEVELOPMENT COMMUNITY



About BRAC



Business Development



Policy



Research



Investor Relations



Marketing & Communication

CAPITAL REGION AREA OVERVIEW

- Over 877,000 population MSA that is dissected by the Mississippi River
- Over 455,300 jobs across the region and ~4.0% unemployment rate
- Low unionization less than 2.9% private and right-to-work state
- Low-cost environment for manufacturing operations
- Access to cheap and reliable utilities power, natural gas, industrial gases, water, etc.
- Superior logistic availability via Interstate 10 and Interstate 12 and major artery roads, Mississippi River and multiple Class I railroad operators



ONLINE ECONOMIC DEVELOPMENT SITES DATABASE



Capital Region Properties





Site Selection Center

Capital Region Properties Summary

- 111 active sites listed
- 37 buildings
- Sites: 0.23 acres to 15K acres
- Buildings: 650SF to 600kSF

- Since its inception, LED has certified **157** sites, with
 31 of them moved into higher commerce.
- Associated with **\$24 Billion** in CapEx, **6,100+** jobs

Ascension Parish's RiverPlex Mega Park



- Established in 2015
- 17,000 acre overlay district, largest contiguous industrial tract on MS River Deepwater Navigation Channel
- Roadway and rail upgrades
- Electrical upgrades
- Pipeline connectivity
- CO2 and Hydrogen pipelines
- Currently over \$17 Billion and 1,700+ direct jobs proposed









CAPITAL REGION PROJECT WINS (2022 – 2025)



TARGET INDUSTRIES





PROCESS INDUSTRIES



AGRIBUSINESS



MANUFACTURING



LOGISTICS



LIFE SCIENCES



TECHNOLOGY



RENEWABLES

BRAC BUSINESS DEVELOPMENT EFFORTS

Business Recruitment and Retention

- Anthony Bodin Technology sectors AI Cybersecurity Industrial (Automation, Connectivity) Biotechnology -Retention
- Janet Galati Energy and related sectors Houston based Area Development NAIOP
- Jayson Newell Manufacturing and Logistics Site Selectors Guild South Carolina / Georgia Retention
- **Russell Richardson** Industrial Assets Management Council Chicago Retention Work

Business Location Services

- Adelina Lepine site development programs coordination
- Confidential site selection services
- Site tours and field visit coordination
- Permitting and infrastructure requirements
- Facilitation of incentives (State and Local)
- Business Intelligence: strategic analysis, industries, workforce, markets, supply chain
- Business and Community Partnerships
 - Introductions to business and community leaders
 - Regional partnerships: education partners, local and state economic development organizations

BUSINESS RETENTION VISITS BY PARISH

Parish	Share of regional jobs	BRE visits	Share of visits
East Baton Rouge	68%	27	52%
Ascension	12%	7	13%
Livingston	8%	7	13%
Iberville	4%	6	12%
West Baton Rouge	3%	3	6%
Pointe Coupee	1%		0%
West Feliciana	1%		0%
East Feliciana	1%	1	2%
St. Helena	0.4%	1	2%
Baton Rouge Area Total	100%	52	100%

Number OF BRAC ASSISTANCE instances by type FOR PROJECT ANNOUNCEMENTS in 2025



Note: See Glossary in Appendix for definitions Source: BRAC internal data

OVER \$50 BILLION IN PROJECTS ARE ACTIVE IN THE CAPITAL REGION



See Glossary for detailed definitions for each stage Source: BRAC internal data

Questions?